

## Crypto Tax Enquiry Form

Date

Name

Are you a UK Resident

Are you UK Domiciled?

Address

Postcode

Phone number

Email

When did you start buying/selling Cryptocurrency?

Source of funds

Amount invested

Do you engage in any of the following? *(please select all that apply)*

Mining

Airdrops

Staking

Minting NFTs

Initial Coin/DEX Offerings (ICO/IDO)

Lending/Borrowing

CFD/Margin/Derivatives

Providing Liquidity (Pools)

Trading NFTs

DEX Trading (Off exchange)

Play to Earn Gaming

Node creation

Gambling/Prediction Market

Blockchains used (e.g. ETH, Bitcoin, BSC)

Please detail any Crypto tax software used e.g. Cointracking or Koinly?

Are you registered for Self-Assessment?

Do you have any other worldwide income? *(please select all that apply)*

Salary P60

Taxable benefits P11D

Share scheme rewards

Rental property

Investments, e.g. Non-ISA dividends

Non ISA Interest

Pension

Other *(please detail)*

Do you have any other Capital Gains or Losses in the period?

i.e. share trading? *(If yes please provide further details)*

Are you entitled to any reliefs from pensions, investments (VCT, EIS)

or gift aid donations? *(If yes please provide further details)*

Do you have any other businesses that you may wish us to support you with?

Please detail any other information you feel that may need to be included on your tax return.

Do you have an existing accountant? If so, whom?

If you have an existing accountant, would you be looking to move or do you just require Capital Gain Tax/Cryptocurrency reports?